

ADSGI

ADS GLOBAL INVEST

INSTITUTIONAL PRESENTATION

Financial structuring, transaction and international sourcing

An advisory firm operating upstream of banks, investors and institutions. The quality of a decision depends on the quality of its preparation.

DEBT IS NO LONGER AN INPUT. DEBT BECOMES AN OUTPUT.

Financial Structuring · Private Debt · Trade Finance · SBLC · Letter of Credit · Documentary Credit · Real Estate Finance · Commodity Finance · International Sourcing

Who ADSGI is

A financial structuring, transaction and sourcing advisory firm — the upstream partner of institutional decision-makers.

ADSGI structures, organizes, documents and secures financial and sourcing transactions through to execution. The firm operates exclusively upstream of banks, investors and institutions: the decision remains sovereign, ADSGI prepares its enforceable documentary basis.

ADSGI operates before the bank, before the investor and before the decision.

WHAT ADSGI IS NOT

- Does not sell credit
- Does not sell guarantees
- Does not sell commodities
- Does not sell financial products

STRUCTURES

the financial and legal architecture of the transaction

DOCUMENTS

the file to credit-committee standard

SECURES

compliance, traceability and execution

An upstream firm that turns a raw file into a transferable decision-ready asset.

Arrange a confidential meeting

Three pillars, one structuring logic

Financing, transaction and international sourcing structured upstream to make the transaction financeable and executable.

01

FINANCING

Private debt structuring, senior and mezzanine debt, structured finance and trade finance. File built to credit-committee standard.

PRIVATE DEBT · TRADE FINANCE

02

TRANSACTION

Advisory on transaction structuring, asset divestitures and acquisitions, real estate finance, coordination of parties through to settlement.

M&A · REAL ESTATE · CLOSING

03

SOURCING

Structuring and securing of commodity transactions: provenance, documentation, inspection and settlement.

COMMODITY FINANCE

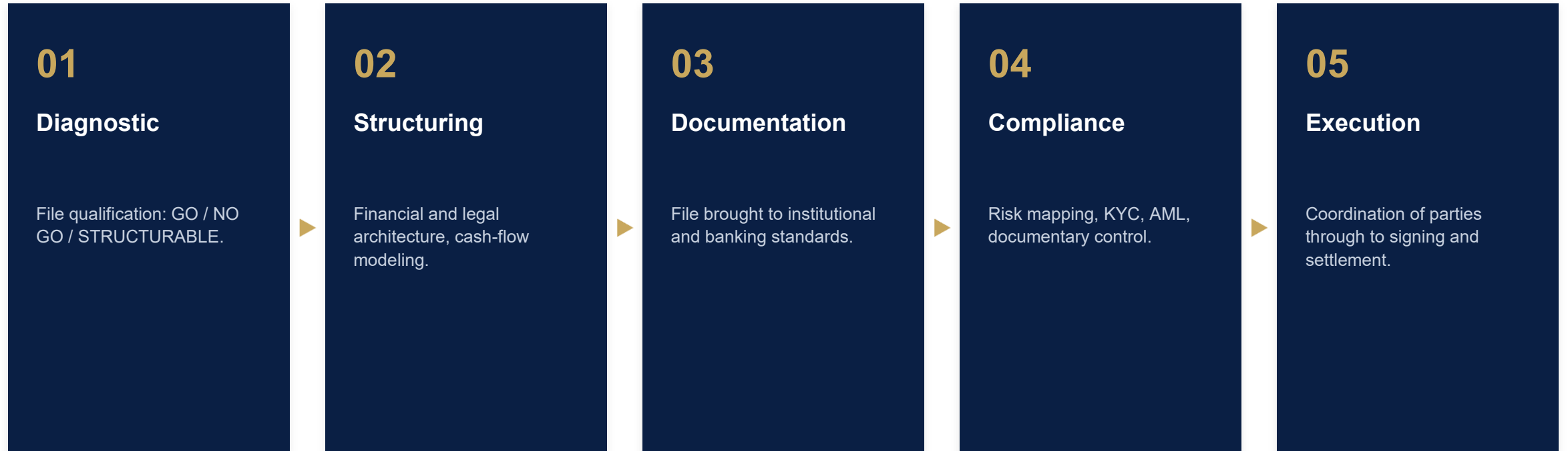
Structure upstream to make the transaction financeable, executable and presentable to decision-makers.

Arrange a confidential meeting

The ADSGI method in five steps

A standardized, repeatable process: each step produces an enforceable deliverable.

Diagnostic › Structuring › Documentation › Compliance › Execution

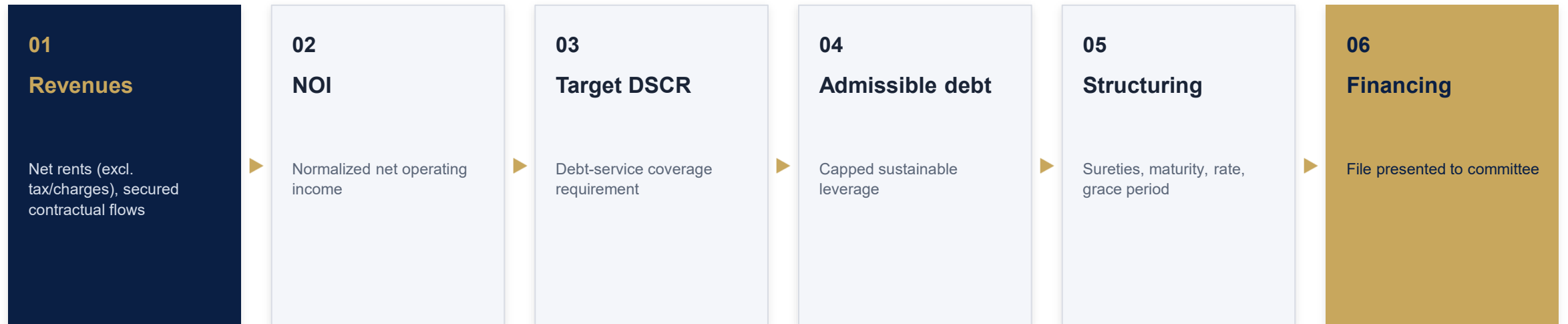


A sequential, auditable process: debt is an outcome, never a starting point.

Arrange a confidential meeting

ADSGI decision architecture

Repayment capacity determines admissible debt — never the reverse.



DOCTRINE

DEBT IS NO LONGER AN INPUT. DEBT BECOMES AN OUTPUT.

A poorly structured file fails before the bank even reviews it. Repayment capacity determines admissible debt.

An inverted decision chain: from real cash flow to sustainable debt, not from need to leverage.

Arrange a confidential meeting

The ADSGI client journey

From confidential first contact to coordinated settlement of the transaction.

01 First contact

Confidential interview, prior NDA, initial qualification of the need.

02 Preliminary analysis

File review, identification of critical signals, GO / NO GO decision.

03 Structuring

Financial and legal architecture, modeling, financing plan.

04 Documentation

Production of the enforceable institutional file and the DealRoom.

05 Presentation

Introduction and presentation to banks, funds and investors.

06 Execution

Coordination of parties through to signing and settlement.

A controlled, traceable journey: each step is documented and enforceable.

Arrange a confidential meeting

ADSGI areas of intervention

Six domains handled with a dedicated, enforceable ADSGI reference framework.

Trade Finance

LC, SBLC, DLC, documentary guarantees. ICC framework: UCP 600, ISP 98, URDG 758.

Commodity Finance

Gold, sugar, metals, energy, agriculture. Provenance, inspection, Incoterms 2020.

Private Debt

Senior and mezzanine debt, structured finance, asset refinancing.

Corporate & M&A

Divestiture, acquisition, external growth, closing structuring.

Real Estate Finance

Acquisition, refinancing and structuring of logistics and commercial assets.

Family Office

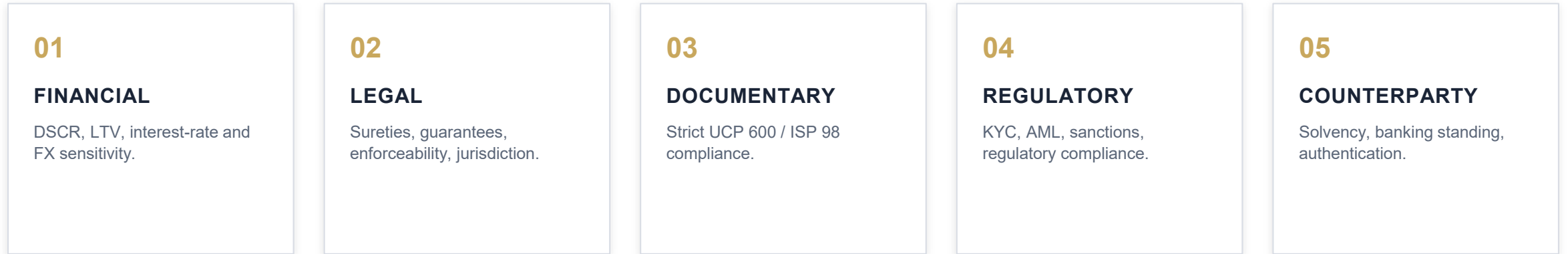
Patrimonial and institutional structuring, multi-jurisdiction coordination.

Each domain is handled with a dedicated, stable and enforceable ADSGI framework.

[Arrange a confidential meeting](#)

Risk governance and compliance

Five control axes and a five-gate blocking compliance chain.



COMPLIANCE CHAIN — 5 BLOCKING GATES



An undocumented risk is an ungoverned risk: a single critical signal halts the transaction.

Arrange a confidential meeting

ADSGI DealRoom — controlled distribution

Three access classes: every document is classified upon creation.

CLASS 01

INSTITUTIONAL

Controlled access, named list. Binding documents: KYC, compliance, banking. For banks, funds and qualified investors.

CLASS 02

SHOWCASE

Filtered, partially anonymized institutional presentation. Qualified prospects and partners by invitation.

CLASS 03

PUBLIC

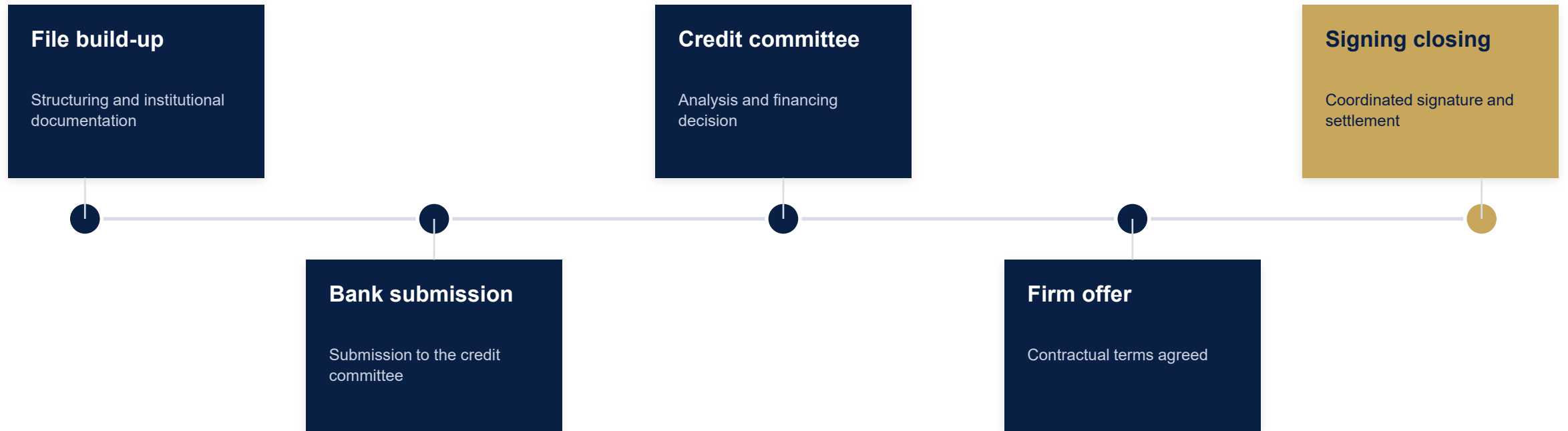
Anonymized, indexable institutional documents. Website, Europages, LinkedIn. No sensitive information.

No distribution without a defined access level: confidentiality is governed by class.

[Arrange a confidential meeting](#)

Execution and settlement chain

From file build-up to signing closing, a controlled, milestone-based timeline.



A milestone-based execution chain: each step conditions the next, with no documentary gap.

Arrange a confidential meeting

Target markets and enforceable standards

Cross-border coverage executed under recognized banking reference frameworks.

COUNTERPARTIES

- Top-tier international banks
- Investment funds
- Family Offices
- Institutional investors
- Project sponsors

REGIONS

- European Union
- Gulf (GCC)
- Africa
- Latin America
- Asia

STANDARDS

- ICC UCP 600 / ISP 98
- Incoterms 2020
- IFRS
- Four operational languages
- Common law and civil law

Cross-border coverage executed under enforceable banking reference frameworks.

Arrange a confidential meeting

Why deals fail

Six reasons to structure upstream with an independent institutional partner.

01 Insufficient documentation

Missing documents, inconsistent information or files not prepared to credit or investment committee standards.

02 Inadequate structuring

Legal, financial or operational structures incompatible with the targeted financing solution.

03 Unidentified risks

Insufficient risk mapping, weak documentary controls or incomplete compliance review.

04 Undemonstrated cash flows

Repayment capacity, revenues or operating cash flows not sufficiently evidenced or documented.

05 Inconsistent collateral

Collateral package not aligned with the actual risk profile of the transaction.

06 Lack of document governance

Insufficient version control, traceability or controlled document distribution.

ADSGI intervenes before this stage. The firm structures, documents and secures the transaction before it is presented to banks, investors or institutions.

Arrange a confidential meeting

ADSGI services — structuring platform

ADSGI structures, documents and qualifies the file upstream to make it financeable and executable.

01

Audit & Diagnostic

Preliminary analysis and file qualification.

02

Financial structuring

Debt · Equity · Refinancing.

03

Financing search

Banks · Funds · Family Offices.

04

Trade Finance

LC · SBLC · DLC · documentary guarantees.

05

Commodity Finance

Gold · Sugar · Metals · commodities.

06

Transaction & Real Estate

M&A · Real estate finance · Closing.

A single platform covering the file from initial audit through to settlement.

[Arrange a confidential meeting](#)

Institutional point of access

Response within 48 business hours · NDA prior to any file sharing.

ADS Global Invest SASU

Financial structuring, transaction and sourcing advisory firm.

Samer Maarouf

President — ADS Global Invest

- ▶ [Submit a file](#)
- ▶ [Request a preliminary analysis](#)
- ▶ [Arrange a confidential meeting](#)

ADDRESS 17 Rue Cadet — 75009 Paris — France

WEBSITE www.adsglobalinvest.com

E-CARD www.adsglobalinvest.com/adsgi-card

EMAIL contact@adsglobalinvest.com

PHONE +33 6 20 20 20 27 · +33 7 82 53 93 04

ORIAS Registration No. 25003827